



Targeted Marketing effectiveness with Sage CRM

Plan, execute and measure your campaigns

An invaluable tool for marketers, Sage CRM helps you to plan, execute, and measure the success of every marketing campaign. It becomes much easier to get the right messages to the right people at the right time, eliminating guesswork, and making the best use of your marketing resources.

Financial profiling, order information, purchase histories, special interests and demographics can all be used to create detailed profiles of customers and prospects for more highly targeted campaign planning.

The more highly targeted your campaigns are, the more successful they will be. Sage CRM makes it easier to deliver targeted campaigns by providing your marketing team with detailed information drawn from across your business. Whether using your own campaign lists or imported mail house lists, executing campaigns has never been easier.

Sage CRM provides effective controls for monitoring marketing budget and can also calculate direct revenue yields. Reporting can help track source of leads and assess opportunities and help focus on prospects that are more likely

Benefits Snapshot

- Create, track and manage dynamic marketing campaigns that really deliver
- Plan and track activities, tasks, budgets and details for each marketing activity
- Produces highly targeted customer communications improving response rates
- Enables real-time marketing performance analysis and pinpoint budget management
- Fully customisable marketing workflow out-of-the-box for rapid campaign execution
- Comes with Sage E-marketing for Sage CRM* with pre-designed email templates that cover all communication needs
- Tracks all e-marketing email interactions including open, click and bounce rates automatically through Sage CRM
- Maximises customer communications and interactions through integrated social media channels
- Great user experience on any Browser with cross-browser compatibility

Marketing with Sage CRM

to purchase, increasing ROI and maximising the marketing budget and spend. Highly graphical reports and charts can be displayed on the interactive dashboard for quick reference enabling users to analyse data in real-time.

Total Campaign Management

Sage CRM's total campaign management functionality comes with marketing campaign workflow out-of-the-box. Organisations can therefore easily structure campaigns for consistent execution and marketing users can execute multi-channel marketing campaigns for maximum reach and impact. With Sage CRM, every phase of every marketing campaign can be tracked to provide meaningful analysis and campaign measurement. Sage CRM empowers the marketing team to view activities, leads and follow-ups, and to drill down to specific activities including communications, opportunities, responses, budget and costs, managing and tracking every element of every marketing campaign.

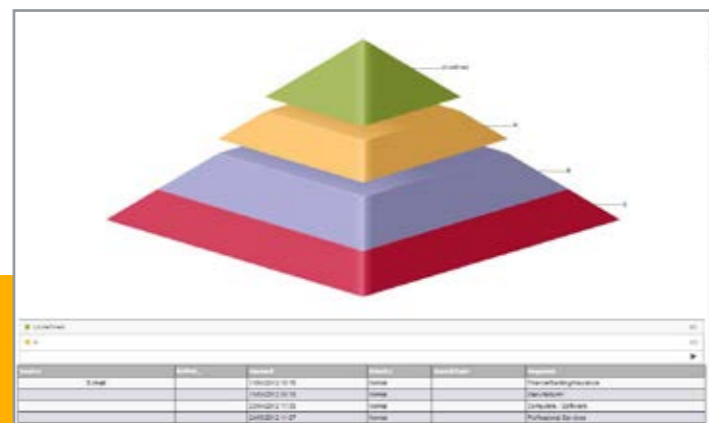
Sage CRM makes it easier to roll out automated marketing campaigns, putting marketing resources to their best use. The success of individual or ongoing campaigns can be tracked in real-time, at any stage from the initial lead to the close. Users can clone campaigns easily driving marketing-wide collaboration by enabling marketing users to share best practice within teams and re-create campaigns quickly and easily. With user-friendly tools and highly graphical reports, the marketing team have the ability to match sales revenues to specific campaigns and to analyse marketing campaigns per lead source.

Powerful and flexible profiling of customers and prospects based on criteria selected by the marketing team as well as direct integration to mass e-mail and CTI functionality, makes Sage CRM an invaluable tool for organisations and marketers. Sage CRM not only tracks response rates, it also permits the matching of sales revenues to specific campaigns. Management can use invaluable analysis tools in Sage CRM to determine marketing ROI and cost versus sales analysis.

Users can also define a marketing budget which alerts them when they are running over budget for pinpoint budget management.

Lead Management

Managing and tracking leads is vital to ensure that sales opportunities are not missed and are actioned accordingly. With Sage CRM, leads can be qualified per selected criteria for follow-up and tracked at each stage in the process. Full workflow management ensures that leads are maximised at all times and assigned to relevant team members to follow up or convert accordingly. Sage CRM provides users with a number of predefined reports to help analyse and track the source of leads. Customised reports can also be designed and displayed on the interactive dashboard for quick reference.



Sage CRM provides powerful tools to record, track and assign leads allowing your team to accurately measure the quality of leads, the effectiveness of the marketing campaigns and the ROI achieved.

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List Management and Segmentation

With Sage CRM it is possible to create targeted lists of prospects and customers that can be used for sales calls and mailings. Customer data and prospect lists can be segmented based on desired criteria such as interest or demographics via user-friendly tools. Sage CRM allows users to focus marketing efforts on prospects that are most likely to purchase, thereby increasing return on investment and maximising marketing budget and spend.

Sage CRM can be configured so that campaign responses trigger sub-lists for the next wave of the campaign, with successful responses moved to sales and non-responses kept on a reminder list (or removed if required).

Marketing lists can be recorded for future reference and Sage CRM provides the option to re-use successful campaign lists or import mail house lists. Detailed profiles of customers and prospects over the course of the relationship can be created and this information can be stored, reported and segmented for future campaigns.

"Since adopting Sage CRM, Boomerang Media has become more efficient than ever. All the information that we process and require for our daily operation is now more organised which has really helped improve our business efficiency."

Daniel Martinez, Product Manager, Boomerang Media

Sage E-marketing for Sage CRM*

E-marketing is one of the most popular marketing communication Methods favoured by companies today. However, the load and blast approach to e-marketing does not achieve the best results. Sage E-marketing for Sage CRM gives users the opportunity to gain new customers and get closer to existing customers without ever having to leave Sage CRM.

Sage E-marketing for Sage CRM delivers all the power of e-marketing software directly through Sage CRM for end-to-end marketing campaign management. With a library of over 90 highly designed templates, users can execute targeted email marketing campaigns and drip marketing campaigns to the right people at the right time for maximum impact.

Open, click and bounce rates are automatically tracked enabling users to calculate accurate ROI and deliver hot leads to the sales team. Please refer to the Sage E-marketing for Sage CRM Datasheet for more information.



Users can benefit from a simple 3-step wizard to easily create new e-marketing campaigns with a choice of over 90 templates to get started immediately.

Marketing with Sage CRM

Keep in touch with customers with social CRM

Social CRM provides new ways for businesses to interact with and get closer to customers. Integrating social media activity with CRM can further harness the power of communication with your customers and prospects, creating a meaningful community and building strong mutually-rewarding relationships.

Sage CRM integrates with key social media applications to enable users to engage with prospects and customers in a collaborative manner in order to generate leads, foster loyalty, build customer retention and increase revenue.

Key integrations with LinkedIn®, Twitter and Facebook enable your marketing teams to extend conversations and collaboration with prospects and customers to social media channels. By engaging with LinkedIn® members through Sage CRM for LinkedIn®, users can tap into the endless possibilities of social networking for instant knowledge about customers and prospects.

Sage CRM for Twitter enables companies to manage their communications with prospects and customers directly from within Sage CRM. Sage CRM for Twitter enables users to post or reply directly to a Tweet from within Sage CRM. Not only this but users can view Twitter feeds for specific companies and people and can then save the contents of the Tweet to a note within Sage CRM.

Sage CRM for Facebook enables users to gain customer insights from Facebook, giving them a complete picture of customer and prospect interactions, without leaving Sage CRM.

In addition to these key social CRM integrations a website gadget on the Sage CRM interactive dashboard allows users to browse social media sites from within Sage CRM, removing the need for them to switch between applications.

Marketing with Sage CRM

Sage System Integration

Integrating Sage CRM with your Sage system allows marketing staff to leverage account information, enabling them to identify buying trends or suitable target segments. Access to financial information on customers, provides the marketing team with the ability to create marketing lists based on financial profiles and target customers with good credit ratings and purchase histories. Information from the Sage system can be displayed on the interactive dashboard for quick and easy access, providing marketing teams with access to powerful customer data.

Integration between Sage CRM and Sage system enables marketing staff to execute highly targeted campaigns based on customers' financial history and enables pinpoint measurement of marketing RoI.

Reporting and Analysis

Sage CRM enables users to take control of their marketing budget by providing extensive planning and reporting tools across all levels of marketing activity. Leads, opportunities and closed sales are all associated back to their originating marketing campaign, so the direct revenue yield for each programme can be calculated accurately. Alerts can be created to notify users when they are over budget for pinpoint and accurate budget management.

CTI Integration

Sage CRM schedules calls for telemarketers and triggers followups dependent on the outcome of the calls while the details of the call, such as length and results, are saved for cross-departmental future reference. In addition, CTI integration delivers advanced call automation and recognition tools providing telemarketers with the tools necessary for effective and efficient telemarketing campaigns.

The Interactive Dashboard

The interactive dashboard is an intuitive workspace from where the marketing team can view and monitor marketing campaigns and activities. A pre-installed marketing dashboard is available out-of-the-box or users can customise their own dashboard with content that is relevant to them and their role.

With the interactive dashboard, the marketing team can link to highly graphical reports and 3D charts to track the success of marketing campaigns and activities. The dashboard also displays feeds from websites such as news monitoring which will keep them up-to-date with published news on their business and on their competitors. Users can also link to LinkedIn® and other social networking sites to identify networking and marketing opportunities with customers and prospects.

About Sage CRM

Over 14,000 small to mid-sized businesses across the globe use Sage CRM every day to accelerate sales, drive business productivity and make every customer interaction count. It is used by enterprising, growing companies seeking new ways to interact with customers, leverage the power of social media and take advantage of the latest mobile developments to further grow their business. When combined with Sage Software our customers enjoy better business insight, increased efficiencies and productivity, and gain a single, customer-centric view across their entire business. So whether you're just starting out or have already grown to several hundred employees, Sage CRM can help accelerate your business success.

Start your 30-day journey to business success now at www.sagecrm.com

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